

CANADIAN EXPLORATION OF HIGH-VALUE GREEN-ENERGY CRITICAL MINERALS

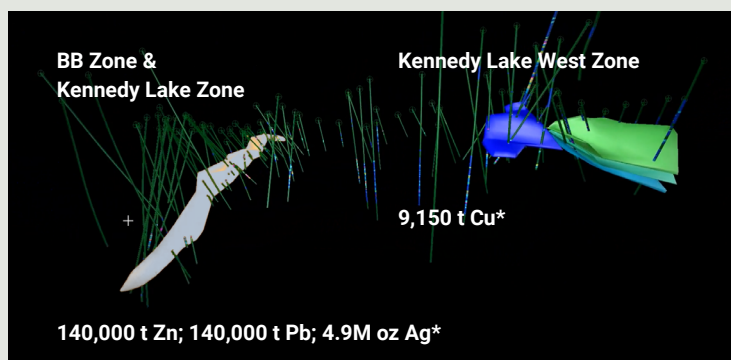
INVEST IN UNDERVALUED DOMESTIC, TAX-CREDITED, CLEAN-ENERGY TRANSITIONS.

WORLD BANK ESTIMATES 500% INCREASE IN DEMAND FOR CRITICAL MINERALS BY 2050. S&P GLOBAL ESTIMATES A 112% INCREASE IN COPPER PRODUCTION BY 2050.

Rover Metals (TSXV: ROVR) (OTCQB: ROVMF) (FSE: 4X0) is an early-stage junior mining company focused on North American (Canada and U.S.) critical minerals and precious metals development projects. Critical Mineral development in North America is supported by both Canadian and U.S. Government policy.

The Company is currently advancing exploration at a large historic Volcanic Massive Sulfide (Zinc-Lead-Silver-Copper) deposit located in the Northwest Territories of Canada, at the 60th parallel, near to the city of Yellowknife. The Indian Mountain Lake project, NT, Canada, is located at the eastern arm of Great Slave Lake, NT, Canada.

There is a Historic Mining Resource (Zinc-Lead-Silver-Copper) ready to be upgraded to a NI 43-101 compliant resource. The Historic Mining Resource represents only 3% of the 30,000 acre total land package. Blue Sky Potential exists for a large tonnage Tier 1 Copper Discovery.



**These resources are historic in nature. Further drilling is needed to bring them up to CIM Definition Standards. The historic data has not been verified by Rover. The historic information is provided in the 2103 Assessment Report for Indian Mountain Lake which is in public record with the Government of the Northwest Territories.*

ELIGIBLE TAX CREDITS

EXCLUSIVE FOR CANADIAN MINING PROPERTIES AND CANADIAN INVESTORS:
30% CRITICAL MINERAL EXPLORATION FLOW-THROUGH TAX CREDIT.

Contact us for more information: info@rovermetals.com

CURRENT STAGE



EXPLORATION

Establishing the domestic supply chain for Canadian critical minerals in NWT



EXTRACTION

Raw materials from exploration transported for domestic processing



PROCESSING

Establishing & delivering critical mineral inputs necessary for EV production, wind, & solar technologies

ROVER METALS

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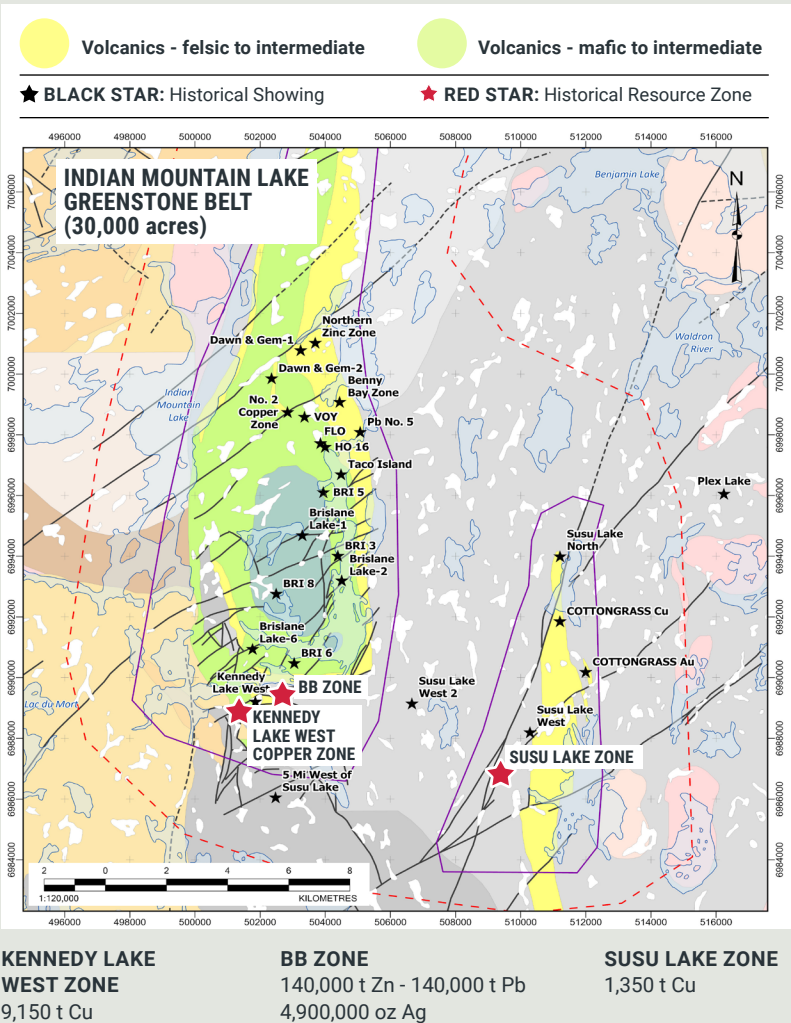
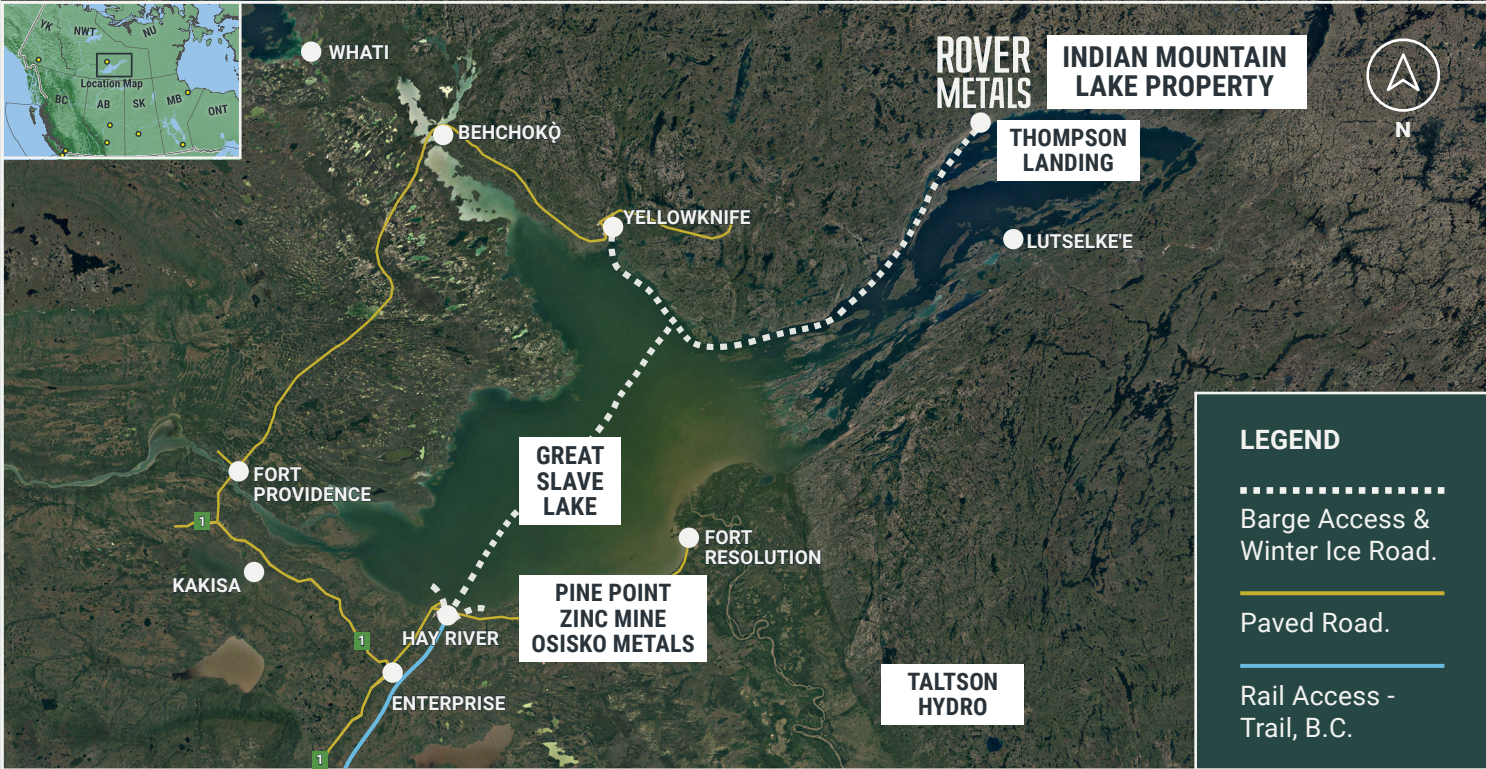
Experienced
Management Team



INDIAN MOUNTAIN LAKE PROPERTY (ZINC-COPPER-LEAD-SILVER)

ROVER METALS

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INFRASTRUCTURE

- Lake barge and ice road accessible from the cities of Yellowknife, and Hay River, NT, Canada
- Lake and road access to Pine Point Zinc Mine
- Access to future expansion of the Taltson Hydro Plant
- Access to railway connecting to Zinc Refinery in Trail, BC

GOVERNMENT POLICY

- [Billions of dollars in tax credits and government incentives from the Government of Canada's Critical Minerals Policy](#)
- [Billions of dollars in tax credits and government incentives from the U.S. Government's Energy Policy](#)

OPPORTUNITY

- Invest into the discovery and pre-resource disclosure stage of a junior mining company
- Beginning in 2023, 30% of all critical minerals used by the U.S. automotive industry must be sourced from a NAFTA country (scaling to 80% in 2027)
- Critical Mineral supply agreement signed between the Canadian Government and Mercedes-Benz and Volkswagen
- ESG qualified investment
- Only 3% of the mining claim block has a historical resources. The remaining 97% of the 30,000 acre greenstone belt has the potential for a Tier 1 Copper Zinc discovery
- District-scale mining land package

LEGACY GOLD PROJECTS

- 100% ownership of legacy gold projects

