

# Building the next Gold Mine in the NWT

Rover Metals Corp. (the "Company") is a private Canadian natural resource exploration company specialized in Canadian precious metal resources.



## UP TOWN GOLD PROJECT

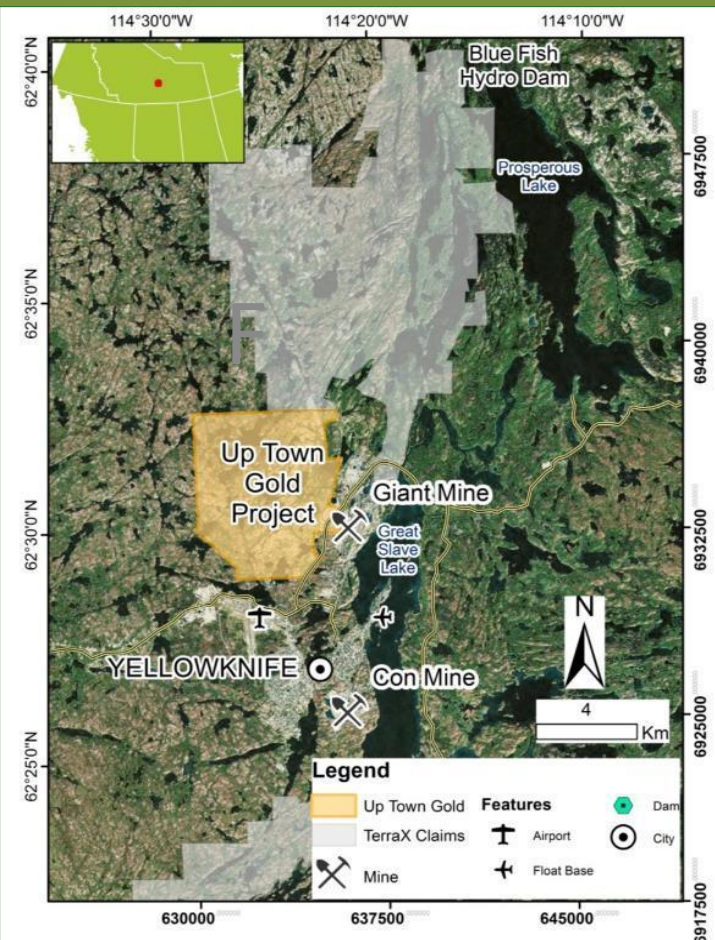
The best place to find a gold deposit is next to a historic world class deposit. The Up Town Gold Project ("UTG") is a gold exploration property located in the Northwest Territories in an established mining area:

- 3,387 hectares
- Adjacent to Giant Mine (produced 8M oz Au)
- Contiguous to TerraX Minerals' Yellowknife City Gold Project (TSXV: TXR)
- 5 km from downtown Yellowknife
- Excellent infrastructure (hydro lines, roads)
- Later stage greenfield exploration
- \$2.5MM Historical Exploration spend

## DIRECTORS, AND MANAGEMENT

Management Team with proven track record in successful exploration and advancing projects.

<b>Tookie Angus:</b> Advisor	<b>Nevsun Resources, K92 Mining</b>
<b>Lou Covello:</b> Director	<b>Aurora Geosciences</b>
<b>Keith Minty:</b> President   Director	<b>Auryn Resources, Thani Dubai</b>
<b>Judson Culter:</b> CEO   Director	<b>Dolly Varden Silver, Cannon Capital</b>
<b>Ron Woo:</b> COO	<b>Ledcor, Walter Energy</b>
<b>Raul Sanabria:</b> VP Exploration	<b>Tudor Gold, Red Eagle Exploration</b>



## CURRENT FINANCING

**\$4.9MM**  
**IPO | RTO**  
**Pre-Money**  
**Market Cap**

Up to CAD\$5MM at \$0.125 per Unit (full warrant) and/or \$0.14 per Flow-through Unit (full warrant)

## SHARE STRUCTURE

<b>Issued &amp; Outstanding:</b>	<b>31.0M</b>
<b>Warrants (\$0.20)</b>	<b>8.8M</b>
<b>FDE</b>	<b>39.8M</b>



# UTG EXPLORATION HIGHLIGHTS

## Summer 2017

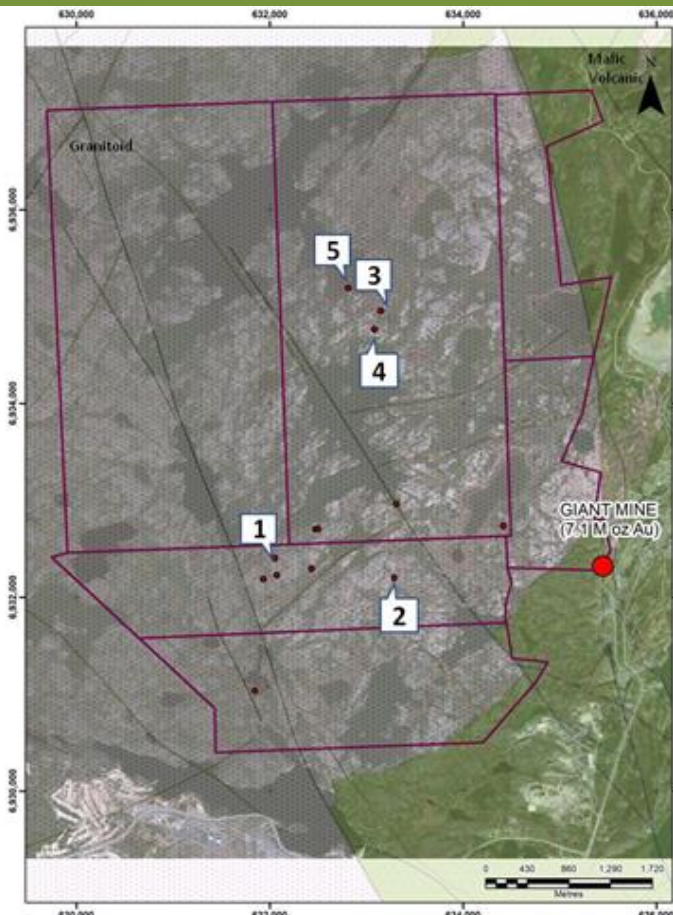
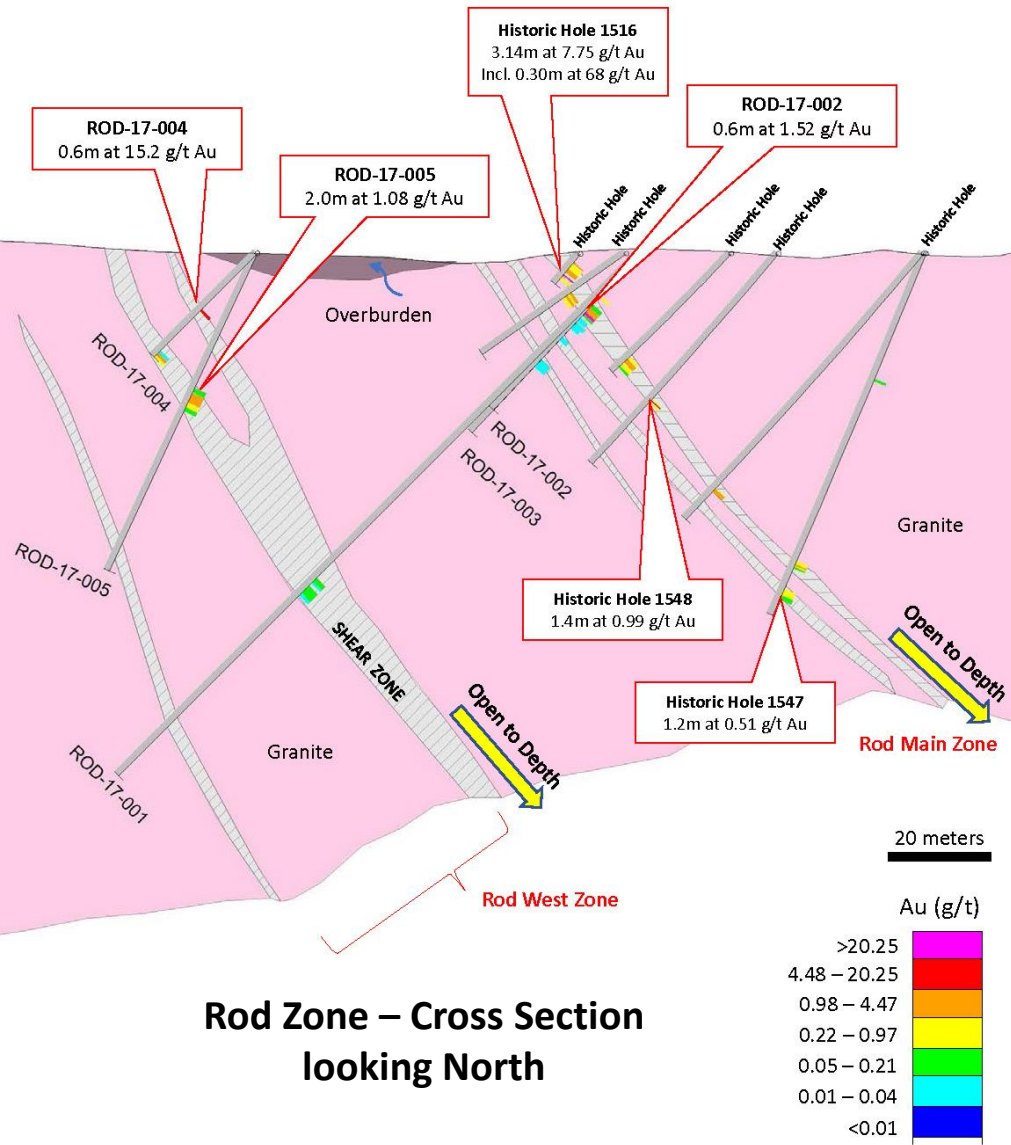
- Completed an 803m NQ diamond drill program focused on two zones: Rod and Fox South
- Rod Zone:**
  - High grade mineralization
  - Discovery of a new zone, Rod West
  - Open along strike and to depth
- Fox South Zone:**
  - New extension of high grade gold mineralization to depth of 70 meters and 200 meters to the south
  - Strike length is 500 m and open along strike and depth

## Fall 2017

- Extensive Mapping Campaign conducted on Rod Zone, Fox South Zone, and Big Vein & No. 1 Vein Zones
- Extension of Fox South Zone 150km both north and south of existing zone
- Discovery of two new zones: Fox South West Zone and Rod West Zone

## Winter 2017 (in progress)

- Resistivity IP Study on 200 line kilometers



## UTG HIGHLY PROSPECTIVE TARGETS

- ROD ZONE**
  - 2.2m @ 25.90 g/t Au
  - 1.8m @ 7.91 g/t Au
  - 0.3m @ 35.00 g/t Au
  - 0.3m @ 32.60 g/t Au
  - 0.9m @ 22.10 g/t Au
- FOX SOUTH ZONE**
  - 1.00m @ 2.16 g/t Au
  - 0.30m @ 5.12 g/t Au
  - 2.13m @ 4.67 g/t Au
  - 4.14m @ 2.62 g/t Au
- NO 1 ZONE**
  - 400m strike | 0.3m - 3.5m wide
  - 0.4m @ 61 g/t Au
  - 0.8m @ 13 g/t Au
- BIG ZONE**
  - 240m strike | 0.6m - 3.0m wide
  - 0.7m @ 34 g/t Au
- J ZONE**
  - 1.55m @ 15.74 g/t Au
- C ZONE**
  - 1.8m @ 53 g/t Au
  - 0.6m @ 77 g/t Au

## COMPARABLES

[www.terraxminerals.com](http://www.terraxminerals.com)  
[www.goldmining.com](http://www.goldmining.com)  
[www.nighthawkgold.com](http://www.nighthawkgold.com)

## CONTACT

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