

Building the next Gold Mine in the NWT

Rover Metals Corp. is a private Canadian natural resource exploration company specialized in Canadian precious metal resources .

November 2017

Cabin Lake, NWT Up Town Gold
Yellowknife, NWT



UP TOWN GOLD PROJECT

The best place to find a gold deposit is next to a historic world class deposit. The Up Town Gold Project ("UTG") is a gold exploration property located in the Northwest Territories in an established mining area:

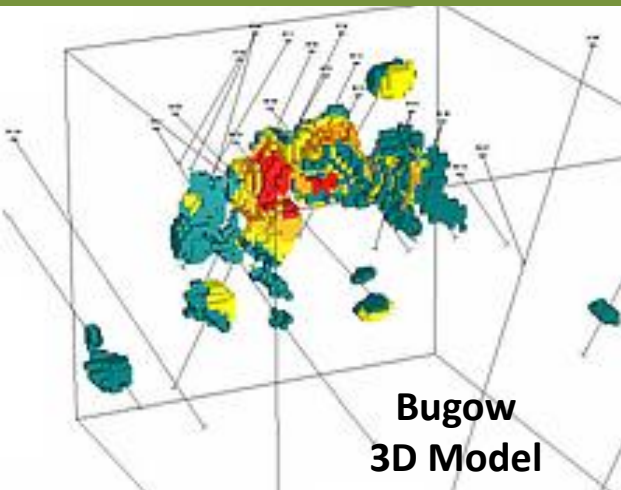
- 3,387 hectares
- Adjacent to Giant Mine (produced 8M oz Au)
- Contiguous to TerraX Minerals' Yellowknife City Gold Project (TSXV: TXR)
- 5 km from downtown Yellowknife
- Excellent infrastructure (hydro lines, roads)
- Later stage greenfield exploration
- \$2.5MM Historical Exploration spend

CABIN LAKE GOLD PROJECT

The Cabin Lake target currently covers a high grade gold resource with significant upside potential. It is hosted in an iron formation and has room for drill expansion. The reported widths of mineralization are impressive. The property is located 110km northwest of Yellowknife, NWT.

The Cabin Lake Property has three historic resources:

- Cabin Lake:** 100,000 tons grading 0.3 oz/ton Au
 - Bugow:** 43,000 tonnes grading 4.46 g/t Au
 - Andrew North:** 18,100 tonnes grading 7.89 g/t Au
- (* resources are non NI 43-101 compliant)



DIRECTORS, AND MANAGEMENT

Management Team with proven track record in successful Exploration and advancing projects.

- | | |
|--|-------------------------------------|
| Tookie Angus: Advisor | Nevsun Resources, K92 Mining |
| Lou Covello: Director | Aurora Geosciences |
| Keith Minty: Director President | Auryn Resources, Thani Dubai Mining |
| Judson Culter: CEO & Director | Dolly Varden Silver, Cannon Capital |
| Ron Woo: COO | Ledcor, Walter Energy |
| Raul Sanabria: VP Exploration | Tudor Gold, Red Eagle Exploration |

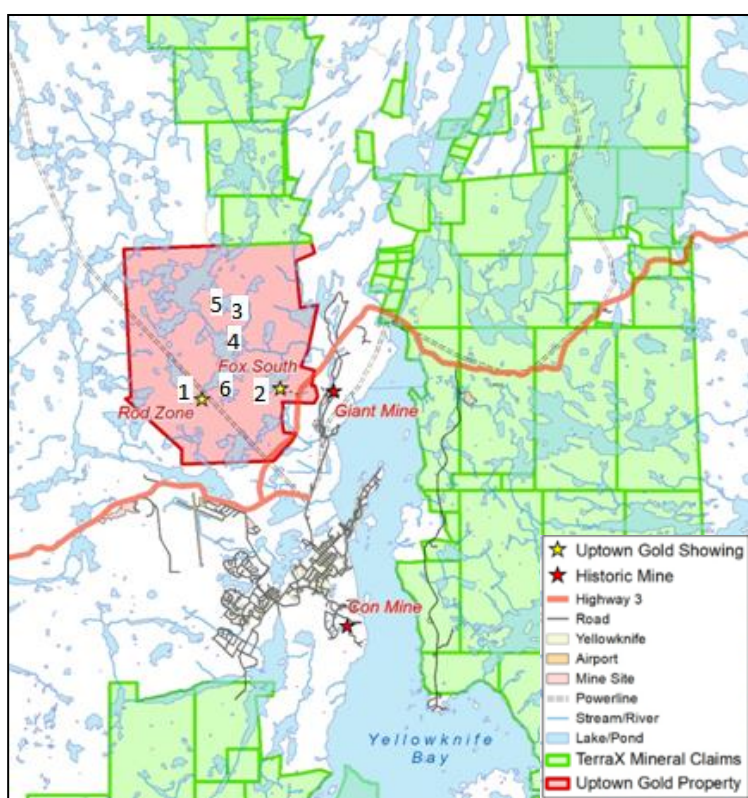
CURRENT FINANCING

Up to CAD\$5MM at \$0.125 per Unit (full warrant) and/or \$0.140 per Flow-through Unit (full warrant)

SHARE STRUCTURE

Issued & Outstanding:	31.0M
Warrants (\$0.20)	8.8M
FDE	39.8M

\$4.9MM IPO|RTO
Pre-Money Market Cap



UTG 2017 EXPLORATION HIGHLIGHTS

Summer 2017

- Completed an 803m NQ diamond drill program focused on two zones: Rod and Fox South
- Rod Zone:
 - High grade mineralization
 - Discovery of a new zone, Rod West
 - Open along strike and to depth
- Fox South Zone:
 - New extension of high grade gold mineralization to depth of 70 meters and 200 meters to the south
 - Strike length is 500 m and open along strike and depth

Fall 2017

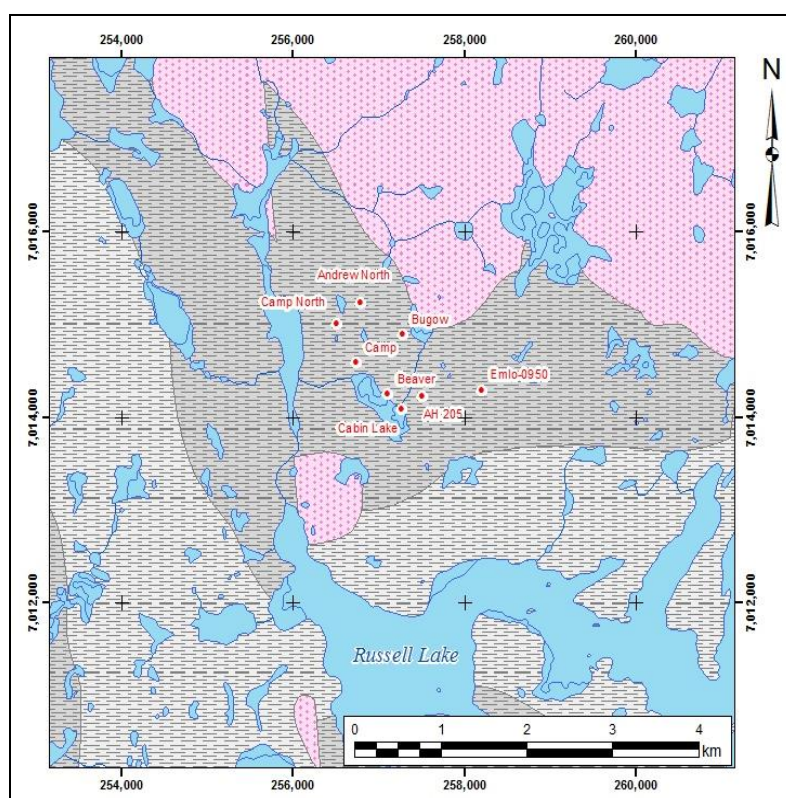
- Extensive Mapping Campaign conducted on Rod Zone, Fox South Zone, and Big Vein & No. 1 Vein Zones
 - Extension of Fox South Zone 150km both north and south of existing zone
- Discovery of two new zones: Fox South West Zone and Rod West Zone

Winter 2017 (in progress)

- Resistivity IP Study on 200 line kilometers

PROSPECTIVE TARGETS

- | | |
|--|--|
| <p>1. ROD ZONE</p> <ul style="list-style-type: none"> 2.2m @ 25.90 g/t Au 1.8m @ 7.91 g/t Au 0.3m @ 35.00 g/t Au 0.3m @ 32.60 g/t Au 0.9m @ 22.10 g/t Au | <p>2. FOX SOUTH ZONE</p> <ul style="list-style-type: none"> 1.00m @ 2.16 g/t Au 0.30m @ 5.12 g/t Au 2.13m @ 4.67 g/t Au 4.14m @ 2.62 g/t Au |
| <p>3. NO 1 ZONE</p> <ul style="list-style-type: none"> 400m strike 0.3-3.5m wide 0.4m @ 61 g/t Au 0.8m @ 13 g/t Au | <p>4. BIG ZONE</p> <ul style="list-style-type: none"> 240m strike 0.6m-3.0m wide 0.7m @ 34 g/t Au |
| <p>5. J ZONE</p> <ul style="list-style-type: none"> 1.55m @ 15.74 g/t Au | <p>6. C ZONE</p> <ul style="list-style-type: none"> 1.8m @ 53 g/t Au 0.6m @ 77 g/t Au |



CABIN LAKE EXPLORATION HISTORY

The target area is underlain by metasedimentary rocks (turbidites) of the Yellowknife Supergroup. In contrast with the Burwash Formation near Yellowknife, the metasediments in the Russell Lake area host auriferous iron formation.

PROSPECTIVE TARGETS

- | | |
|--|---|
| <p>1. Cabin Lake</p> <p>100,000t's @ 0.3 oz/t Au historic resource and open along strike & depth</p> | <p>4. Beaver</p> <p>Best grab sample @ 1.0 oz/t Au</p> |
| <p>2. Bugow</p> <p>43,000 t's 4.46 g/t Au open along strike & depth</p> | <p>5. Camp</p> <p>100m strike X 2.74m wide, up to 8.91 g/t Au, open to depth</p> |
| <p>3. Andrew</p> <p>18,100t's @ 7.89 g/t Au
5 DDH outlined mineralized zone 400 X 8.7 X 100ft to date</p> | <p>6. Camp North</p> <p>Channel sampling returned 0.22 oz/t Au over 300 feet and 6.9ft wide, open to depth</p> |

PLANNED WORK

- \$350,000 Exploration Program to upgrade to NI 43-101 inferred resource
- Mapping & Prospecting
- Aboriginal Consultations to expand area

GOING PUBLIC

- LOI in place to RTO with Public company
- Q1-2018 ETA for being called to trade
- U.S. and Frankfurt co-listing planned for 2018

COMPARABLES

www.terraxminerals.com
 www.goldmining.com
 www.nighthawkgold.com

CONTACT

Judson Culter
 judson@culter.ca
 rovermetals.com